| Fill | I in this information to ident                                     | ify your case:   |                                     |                                      |           |
|------|--|--|-------------------------------------|--------------------------------------|-----------|
| Un   | ited States Bankruptcy Court                                       | for the:   |                                     |                                      |           |
| SC   | OUTHERN DISTRICT OF TEX  | XAS  |                                     |                                      |           |
| Ca   | se number (if known)   | Chapt  | er <u>7</u>                         |                                      |           |
|      |  |  |                                     | ☐ Check if this an amended filing    |           |
|      | fficial Form 201<br>oluntary Petiti                                | on for Non-Individuals I   | Filing for Bankı                    | ruptcy                               | 06/22     |
| lf m | ore space is needed, attach  | a separate sheet to this form. On the top of an a separate document, <i>Instructions for Bankrup</i> | y additional pages, write the o     | debtor's name and the case nu        | ımber (if |
| 1.   | Debtor's name  | Muscleheadz Houston, LLC   |                                     |                                      |           |
| 2.   | All other names debtor used in the last 8 years                    |  |                                     |                                      |           |
|      | Include any assumed names, trade names and doing business as names |  |                                     |                                      |           |
| 3.   | Debtor's federal<br>Employer Identification<br>Number (EIN)        | 84-3238434   |                                     |                                      |           |
| 4.   | Debtor's address   | Principal place of business  | Mailing address<br>business         | s, if different from principal pla   | ace of    |
|      |  | 1810 Brightlake Way<br>Missouri City, TX 77459   |                                     |                                      |           |
|      |  | Number, Street, City, State & ZIP Code   |                                     | er, Street, City, State & ZIP Cod    |           |
|      |  | Fort Bend County   | Location of pring place of busine   | ncipal assets, if different from ess | principal |
|      |  | ·  | <b>2715 Emancip</b> Number, Street, | City, State & ZIP Code               |           |
| 5.   | Debtor's website (URL)   |  |                                     |                                      |           |
| 6.   | Type of debtor   | ■ Corporation (including Limited Liability Comp  | pany (LLC) and Limited Liability    | Partnership (LLP))                   |           |
|      |  | ☐ Partnership (excluding LLP)  | •                                   | ,                                    |           |
|      |  | ☐ Other. Specify:  |                                     |                                      |           |

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| Deb | maconomodal modelo   | n, LLC                  |   | Case number (if known)  |                              |
|-----|--|-------------------------|---|---|------------------------------|
|     | Name   |                         |   |   |                              |
| 7.  | Describe debtor's business                                 | A. Check one:           |   |   |                              |
|     |  | ☐ Health Care Busin     | ness (as defined in 11 U.S.C. § 101(27  | 7A))  |                              |
|     |  | ☐ Single Asset Real     | Estate (as defined in 11 U.S.C. § 101   | (51B))  |                              |
|     |  | ☐ Railroad (as define   | ed in 11 U.S.C. § 101(44))  |   |                              |
|     |  | ☐ Stockbroker (as de    | efined in 11 U.S.C. § 101(53A))   |   |                              |
|     |  | ☐ Commodity Broker      | r (as defined in 11 U.S.C. § 101(6))  |   |                              |
|     |  | ☐ Clearing Bank (as     | defined in 11 U.S.C. § 781(3))  |   |                              |
|     |  | ■ None of the above     | )   |   |                              |
|     |  | B. Check all that apply | iv.   |   |                              |
|     |  |                         | (as described in 26 U.S.C. §501)  |   |                              |
|     |  |                         | any, including hedge fund or pooled in  | vestment vehicle (as defined in 15 l  | LS.C. §80a-3)                |
|     |  |                         | or (as defined in 15 U.S.C. §80b-2(a)(  |   |                              |
|     |  |                         | , , ,   | "   |                              |
|     |  |                         | erican Industry Classification System) s.gov/four-digit-national-association-nation |   | tor. See                     |
|     |  | 7139                    |   | <del></del>   |                              |
|     |  |                         |   |   |                              |
| 8.  | Under which chapter of the Bankruptcy Code is the          | Check one:              |   |   |                              |
|     | debtor filing?   | Chapter 7               |   |   |                              |
|     | A debtor who is a "small business debtor" must check       | ☐ Chapter 9             |   |   |                              |
|     | the first sub-box. A debtor as                             | ☐ Chapter 11. Check     | _   | http://www.doffeed.co.dofe  | (40)                         |
|     | defined in § 1182(1) who elects to proceed under           | L                       |   | btor as defined in 11 U.S.C. § 101(5<br>xcluding debts owed to insiders or a      |                              |
|     | subchapter V of chapter 11 (whether or not the debtor is a |                         |   | cted, attach the most recent balance<br>and federal income tax return or if a     |                              |
|     | "small business debtor") must                              |                         | exist, follow the procedure in 11 U   |   | ly of these documents do not |
|     | check the second sub-box.                                  |                         |   | in 11 U.S.C. § 1182(1), its aggregate   |                              |
|     |  |                         |   | siders or affiliates) are less than \$7,<br>Chapter 11. If this sub-box is select |                              |
|     |  |                         |   | ations, cash-flow statement, and fed<br>kist, follow the procedure in 11 U.S.C    |                              |
|     |  | Г                       | A plan is being filed with this petit   |   | ,, g 1110(1)(D).             |
|     |  |                         | Acceptances of the plan were soli   |   | lasses of creditors. in      |
|     |  |                         | accordance with 11 U.S.C. § 1126  |   | ,                            |
|     |  |                         |   | odic reports (for example, 10K and 1 to § 13 or 15(d) of the Securities Ex        |                              |
|     |  |                         | Attachment to Voluntary Petition t  | for Non-Individuals Filing for Bankru   |                              |
|     |  | -                       | (Official Form 201A) with this form   |   | A                            |
|     |  | Chapter 12              | I he debtor is a shell company as   | defined in the Securities Exchange  | Act of 1934 Rule 12b-2.      |
|     |  | ☐ Chapter 12            |   |   |                              |
| 9.  | Were prior bankruptcy cases filed by or against            | ■ No.                   |   |   |                              |
|     | the debtor within the last 8                               | ☐ Yes.                  |   |   |                              |
|     | years? If more than 2 cases, attach a                      | _                       |   |   |                              |
|     | separate list.   | District District       | When<br>When  | Case number Case number   |                              |
|     |  |                         |   | Case nulliber   |                              |

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| Debt | maconomoda maco  | ton, LLC           | ;             |                                       | Ca   | ase number (if known)   |   |
|------|--|--------------------|---------------|---------------------------------------|--|-------------------------|---|
| 40   | Name   | _                  |               |                                       |  |                         |   |
| 10.  | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? |                    | S.            |                                       |  |                         |   |
|      |  |                    |               |                                       |  |                         |   |
|      |  |                    |               |                                       |  |                         |   |
|      | List all cases. If more than 1 attach a separate list  | ,                  | Debtor        |                                       |  | Rel                     | ationship   |
|      | attach a separate list   |                    | District      |                                       | When   |                         | se number, if known   |
| 11.  | Why is the case filed in   | Check al           | ll that apply | /:                                    |  |                         |   |
|      | this district?   |                    |               |                                       |  |                         | nis district for 180 days immediately                             |
|      |  |                    | ŭ             | ·                                     | or for a longer part of su                         | •                       | •   |
|      |  | Ц А                | bankrupicy    | case concerning de                    | otor's amiliate, general pa                        | inner, or parmership    | is pending in this district.                                      |
| 12.  | Does the debtor own or have possession of any  | ■ No               |               |                                       |  |                         |   |
|      | real property or personal property that needs  | ☐ Yes.             | Answer b      | elow for each proper                  | ty that needs immediate                            | attention. Attach add   | litional sheets if needed.  |
|      | immediate attention?   |                    | Why doe       | s the property need                   | I immediate attention?                             | (Check all that apply   | .)  |
|      |  |                    | •             | es or is alleged to post sthe hazard? | se a threat of imminent a                          | nd identifiable hazard  | d to public health or safety.                                     |
|      |  |                    | ☐ It nee      | ds to be physically se                | ecured or protected from                           | the weather.            |   |
|      |  |                    |               |                                       | s or assets that could queened, dairy, produce, or |                         | ose value without attention (for example, sets or other options). |
|      |  |                    | ☐ Other       |                                       |  |                         |   |
|      |  |                    | Where is      | the property?                         |  |                         |   |
|      |  |                    | le the pr     | operty insured?                       | Number, Street, City, S                            | State & ZIP Code        |   |
|      |  |                    | □ No          | operty insured:                       |  |                         |   |
|      |  |                    | ☐ Yes.        | Insurance agency                      |  |                         |   |
|      |  |                    | <b>—</b> 103. | Contact name                          |  |                         |   |
|      |  |                    |               | Phone                                 |  |                         |   |
|      |  |                    |               |                                       |  |                         |   |
|      | Statistical and admin  | istrative in       | nformatio     | า                                     |  |                         |   |
| 13.  | Debtor's estimation of   |                    | Check one:    |                                       |  |                         |   |
|      | available funds  |                    | ☐ Funds w     | ill be available for dis              | tribution to unsecured cr                          | editors.                |   |
|      |  |                    | After any     | / administrative expe                 | nses are paid, no funds                            | will be available to un | secured creditors.  |
| 14.  | Estimated number of creditors  | <b>1</b> -49       |               |                                       | <u> </u>   |                         | <u>25,001-50,000</u>  |
|      | creditors  | □ 50-99            |               |                                       | ☐ 5001-10,000<br>☐ 10,001-25,000                   |                         | ☐ 50,001-100,000<br>☐ More than100,000                            |
|      |  | □ 100-1<br>□ 200-9 |               |                                       | <b>□</b> 10,001-25,000                             |                         | ☐ More than 100,000   |
| 15.  | Estimated Assets   | <b>\$</b> 0 - \$   | 50.000        |                                       | □ \$1,000,001 - \$1                                | 0 million               | □ \$500,000,001 - \$1 billion                                     |
|      |  | □ \$50,0           | 01 - \$100,   |                                       | <b>□</b> \$10,000,001 - \$                         | 550 million             | ☐ \$1,000,000,001 - \$10 billion                                  |
|      |  |                    | 001 - \$500   |                                       | □ \$50,000,001 - \$<br>□ \$100,000,001 -           |                         | ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion        |
|      |  | <b>□</b> \$500,    | 001 - \$1 m   | ullion                                | <b>-</b> \$100,000,001 -                           | φουυ million            | LI MOTE MAIT \$50 DIIIION   |
| 16.  | Estimated liabilities  | □ \$0 - \$         | 50,000        |                                       | □ \$1,000,001 - \$1                                | 0 million               | □ \$500,000,001 - \$1 billion                                     |

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| Debtor | Muscleheadz Houston, LLC   | Case number (if known)   |   |
|--------|--|--|---|
|        | □ \$50,001 - \$100,000 □ \$100,001 - \$500,000 ■ \$500,001 - \$1 million | □ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million | ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion |

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| ebtor    | Muscleheadz Hous   | ston, LLC  | Case number (if known)  |
|----------|--|--|---|
|          | Name   |  |   |
|          | Request for Relief, D                                      | eclaration, and Signatures   |   |
|          | ,  |  |   |
| VARNIN   |  | s a serious crime. Making a false statement in connection very to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and | with a bankruptcy case can result in fines up to \$500,000 or 3571. |
| of au    | aration and signature<br>athorized<br>esentative of debtor | The debtor requests relief in accordance with the chapter  | r of title 11, United States Code, specified in this petition.      |
|          |  | I have been authorized to file this petition on behalf of the  | e debtor.   |
|          |  | I have examined the information in this petition and have  | a reasonable belief that the information is true and correct.       |
|          |  | I declare under penalty of perjury that the foregoing is tru   | ue and correct.   |
|          |  | Executed on April 6, 2023  MM / DD / YYYY  |   |
|          | Х  | / /s/ Clifford Jackson   | Clifford Jackson  |
|          |  | Signature of authorized representative of debtor   | Printed name  |
|          |  | Title Owner  |   |
|          |  |  | _   |
|          |  |  |   |
| 8. Siana | ature of attorney X  | / /s/ Jack N. Fuerst   | Date April 6, 2023  |
|          |  | Signature of attorney for debtor   | MM / DD / YYYY  |
|          |  | Jack N. Fuerst 07499500  |   |
|          |  | Printed name   |   |
|          |  | Jack N. Fuerst, Attorney at Law  |   |
|          |  | Firm name  |   |
|          |  | 2500 Tanglewilde St, Suite 320<br>Houston, TX 77063  |   |
|          |  | Number, Street, City, State & ZIP Code   |   |
|          |  | Contact phone (713) 299-8221 Email addr  | ress <u>jfuerst@sbcglobal.net</u>                                   |
|          |  | 07499500 TX  |   |
|          |  | Bar number and State   |   |
|          |  |  |   |

| Fill in this information to identify the acceptance  |  |
|--|--|
| Fill in this information to identify the case:  Debtor name Muscleheadz Houston, LLC   |  |
| ·  |  |
| United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS   |  |
| Case number (if known)   | ☐ Check if this is an  |
|  | amended filing   |
|  |  |
| Official Form 202  |  |
| Declaration Under Penalty of Perjury for Non-Individ   | ual Debtors 12/15  |
| An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or part form for the schedules of assets and liabilities, any other document that requires a declaration that is not amendments of those documents. This form must state the individual's position or relationship to the deand the date. Bankruptcy Rules 1008 and 9011.  WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaconnection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, 1519, and 3571. | t included in the document, and any ebtor, the identity of the document, and any entire in the identity of the document, and in the identity of the document, and in the identity of the ident |
| Declaration and signature  I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent.  | agent of the partnership; or another   |
| individual serving as a representative of the debtor in this case.   | gent of the partition on p, or another   |
| I have examined the information in the documents checked below and I have a reasonable belief that the i   | nformation is true and correct:  |
| Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)   |  |
| □ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) □ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)  |  |
| Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)  |  |
| Schedule H: Codebtors (Official Form 206H)   |  |
| Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)   |  |
| <ul> <li>☐ Amended Schedule</li> <li>☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims an</li> </ul>   | d Are Not Insiders (Official Form 204)   |
| Other document that requires a declaration   |  |
| I declare under penalty of perjury that the foregoing is true and correct.   |  |
| Executed on April 6, 2023 X /s/ Clifford Jackson   |  |
| Signature of individual signing on behalf of debtor  |  |
| Clifford Jackson   |  |
| Printed name   |  |
| Owner  |  |

Position or relationship to debtor

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| Fill in this information to identify the case:   |       |                               |
|--|-------|-------------------------------|
| Debtor name Muscleheadz Houston, LLC   |       |                               |
| United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS   |       |                               |
| Case number (if known)   |       |                               |
|  |       | k if this is an<br>ded filing |
|  |       | <b>3</b>                      |
| Official Form 206Sum   |       |                               |
| Summary of Assets and Liabilities for Non-Individuals  |       | 12/15                         |
| Part 1: Summary of Assets  |       |                               |
| Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)   |       |                               |
| , (2   |       |                               |
| 1a. Real property: Copy line 88 from Schedule A/B  | \$    | 0.00                          |
| 1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i>   | \$    | 1,041.81                      |
| 1c. Total of all property:   | ····· |                               |
| Copy line 92 from Schedule A/B   | \$    | 1,041.81                      |
| Part 2: Summary of Liabilities   |       |                               |
| Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)     Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$    | 469,750.00                    |
| copy the total define announcement column , , , modern of claim, , normance of the column defined announcement   |       |                               |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)  |       |                               |
| 3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a of Schedule E/F  | \$    | 0.00                          |
| 3b. Total amount of claims of nonpriority amount of unsecured claims:  Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F                         | +\$   | 239,138.51                    |
| 4. Total liabilities   | \$    | 708,888.51                    |

| Fill in          | this information to identify the case:  |  |   |  |
|------------------|---|--|---|--|
|                  | r name Muscleheadz Houston, LLC   |  |   |  |
|                  | I States Bankruptcy Court for the: SOUTHERN DIS   | STRICT OF TEXAS  |   |  |
| Cooo             |   |  |   |  |
| Case             | number (if known)   |  |   | ☐ Check if this is an amended filing                     |
|                  |   |  |   |  |
| Offi             | cial Form 206A/B  |  |   |  |
| Sch              | nedule A/B: Assets - Real   | and Personal Pro   | perty   | 12/15  |
| Include<br>which | se all property, real and personal, which the debte<br>e all property in which the debtor holds rights and<br>have no book value, such as fully depreciated as<br>xpired leases. Also list them on <i>Schedule G: Exe</i> | d powers exercisable for the debtor's<br>sets or assets that were not capitalize | s own benefit. Also ir<br>zed. In Schedule A/B, | clude assets and properties list any executory contracts |
| the del          | complete and accurate as possible. If more space<br>btor's name and case number (if known). Also ide<br>anal sheet is attached, include the amounts from t  | entify the form and line number to w   | nich the additional in                          |  |
| sched            | art 1 through Part 11, list each asset under the ap<br>lule or depreciation schedule, that gives the detai<br>r's interest, do not deduct the value of secured cl<br>Cash and cash equivalents                            | Is for each asset in a particular cate   | gory. List each asset                           | only once. In valuing the                                |
|                  | s the debtor have any cash or cash equivalents?   |  |   |  |
|                  | No. Go to Part 2.   |  |   |  |
|                  | Yes Fill in the information below.  |  |   |  |
| All              | cash or cash equivalents owned or controlled by   | the debtor   |   | Current value of debtor's interest                       |
| 3.               | Checking, savings, money market, or financial Name of institution (bank or brokerage firm)  | brokerage accounts (Identify all) Type of account                                | Last 4 digits of account                        | count  |
|                  | PNC Bank<br>249 Fifth Ave. Alleganey<br>3.1. Pittsburgh, PA 15222-2707  | Business Checking  | 2257  | \$1,041.81   |
| 4.               | Other cash equivalents (Identify all)   |  |   |  |
| 5.               | Total of Part 1.  |  |   | \$1,041.81   |
| 0.               | Add lines 2 through 4 (including amounts on any a   | additional sheets). Copy the total to line                                       | 80.   | <b>\$1,041.61</b>  |
| Part 2           | Deposits and Prepayments  |  |   |  |
| 6. <b>Doe</b> :  | s the debtor have any deposits or prepayments?  |  |   |  |
| _                | No. Go to Part 3.<br>Yes Fill in the information below.   |  |   |  |
| Dort 2           | A acquirta receivable   |  |   |  |
| Part 3           | Accounts receivable es the debtor have any accounts receivable?   |  |   |  |
| _                | No. Go to Part 4.   |  |   |  |
|                  | Yes Fill in the information below.  |  |   |  |
| Part 4           | Investments   |  |   |  |
|                  | es the debtor own any investments?  |  |   |  |
|                  | No. Go to Part 5.   |  |   |  |

Official Form 206A/B

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| Debtor            | Muscleheadz Houston, LLC  | Case number (If known)                                  |
|-------------------|---|---|
|                   | Name  |   |
| ☐ Yes             | Fill in the information below.  |   |
|                   |   |   |
| Part 5:           | Inventory, excluding agriculture assets   |   |
| 18. <b>Does t</b> | the debtor own any inventory (excluding agriculture   | assets)?  |
| ■ No.             | Go to Part 6.   |   |
| ☐ Yes             | Fill in the information below.  |   |
|                   |   |   |
| Part 6:           | Farming and fishing-related assets (other than tit  | •   |
| 27. Does t        | the debtor own or lease any farming and fishing-rela  | ted assets (other than titled motor vehicles and land)? |
| ■ No.             | Go to Part 7.   |   |
| ☐ Yes             | Fill in the information below.  |   |
|                   |   |   |
| Part 7:           | Office furniture, fixtures, and equipment; and coll   |   |
| 38. <b>Does</b> t | the debtor own or lease any office furniture, fixtures,   | equipment, or collectibles?                             |
| ■ No.             | Go to Part 8.   |   |
| ☐ Yes             | Fill in the information below.  |   |
|                   |   |   |
| Part 8:           | Machinery, equipment, and vehicles  |   |
| 46. <b>Does t</b> | the debtor own or lease any machinery, equipment, o   | or vehicles?  |
| ■ No.             | Go to Part 9.   |   |
| ☐ Yes             | Fill in the information below.  |   |
|                   |   |   |
| Part 9:           | Real property   |   |
| 54. <b>Does t</b> | the debtor own or lease any real property?  |   |
| ■ No.             | Go to Part 10.  |   |
| ☐ Yes             | Fill in the information below.  |   |
|                   |   |   |
| Part 10:          | Intangibles and intellectual property   |   |
| 59. <b>Does t</b> | the debtor have any interests in intangibles or intelle   | ctual property?   |
| ■ No.             | Go to Part 11.  |   |
| ☐ Yes             | Fill in the information below.  |   |
|                   |   |   |
| Part 11:          | All other assets  |   |
| 70. Does t        | the debtor own any other assets that have not yet be a all interests in executory contracts and unexpired lease | en reported on this form?                               |
| molude            | o an interests in executory contracts and unexpired lease   | to not providuoly reported on this form.                |
|                   | Go to Part 12.  |   |
| ПYes              | Fill in the information below   |   |

Debtor Muscleheadz Houston, LLC Case number (If known) Name Part 12: Summary In Part 12 copy all of the totals from the earlier parts of the form **Current value of Current value of real** Type of property personal property property Cash, cash equivalents, and financial assets. \$1,041.81 Copy line 5, Part 1 Deposits and prepayments. Copy line 9, Part 2. \$0.00 Accounts receivable. Copy line 12, Part 3. \$0.00 83. Investments. Copy line 17, Part 4. \$0.00 Inventory. Copy line 23, Part 5. \$0.00 Farming and fishing-related assets. Copy line 33, Part 6. \$0.00 Office furniture, fixtures, and equipment; and collectibles. \$0.00 Copy line 43, Part 7. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$0.00 87. Real property. Copy line 56, Part 9.....> \$0.00 88. Intangibles and intellectual property. Copy line 66, Part 10. \$0.00 All other assets. Copy line 78, Part 11. 90. \$0.00 Total. Add lines 80 through 90 for each column \$1,041.81 + 91b. \$0.00

Total of all property on Schedule A/B. Add lines 91a+91b=92

\$1,041.81

| Fill   | in this information to identify the c   | ase:  |   |               |                              |
|--------|---|---|---|---------------|------------------------------|
| Deb    | tor name Muscleheadz Housto   | on, LLC   |   |               |                              |
| Unit   | ed States Bankruptcy Court for the:   | SOUTHERN DISTRICT OF TEXAS  |   |               |                              |
| Cas    | e number (if known)   |   |   | П             | Check if this is an          |
|        |   |   |   | _             | amended filing               |
| Offi   | icial Form 206D   |   |   |               |                              |
|        |   | Who Have Claims Secured by Pr   | operty  |               | 12/15                        |
| Be as  | s complete and accurate as possible.  |   | <u>.                                     </u> |               |                              |
| 1. Do  | any creditors have claims secured by o  | debtor's property?  |   |               |                              |
|        | $\square$ No. Check this box and submit page  | ge 1 of this form to the court with debtor's other schedules.   | Debtor has no                                 | thing else to | report on this form.         |
|        | Yes. Fill in all of the information be  | elow.   |   |               |                              |
| Part   | List Creditors Who Have Sec   | cured Claims  | 0.1.1   |               | 0.1                          |
|        | st in alphabetical order all creditors who, list the creditor separately for each claim | o have secured claims. If a creditor has more than one secured  | Column A  Amount of                           | rlaim         | Column B Value of collateral |
| Ciairi | ii, not the dreated separately for each dain  | •   | Do not dedu                                   |               | that supports this           |
| 0.4    | ] <b></b>   | Book the Added to | of collateral.                                |               |                              |
| 2.1    | Marc J. Magids Creditor's Name  | Describe debtor's property that is subject to a lien Commercial Building; 2701 Emancipation,  | <u>\$40</u>                                   | 03,750.00     | \$449,000.00                 |
|        | 1177 W. Loop S.<br>Houston, TX 77027  | Houston, TX 77004   |   |               |                              |
|        | Creditor's mailing address  | Describe the lien   |   |               |                              |
|        |   | Commercial Mortgage   |   |               |                              |
|        | mjm@zbplaw.com  | Is the creditor an insider or related party?  No  |   |               |                              |
|        | Creditor's email address, if known  | Yes   |   |               |                              |
|        |   | Is anyone else liable on this claim?  |   |               |                              |
|        | Date debt was incurred  | □ No  |   |               |                              |
|        | September 1, 2020 Last 4 digits of account number                                       | ■ Yes. Fill out Schedule H: Codebtors (Official Form 206H)  |   |               |                              |
|        | Do multiple creditors have an interest in the same property?                            | As of the petition filing date, the claim is:<br>Check all that apply   |   |               |                              |
|        | ■ No  | ☐ Contingent  |   |               |                              |
|        | ☐ Yes. Specify each creditor,   | Unliquidated  |   |               |                              |
|        | including this creditor and its relative priority.                                      | ☐ Disputed  |   |               |                              |
| 2.2    | Small Business<br>Administration  | Describe debtor's property that is subject to a lien  | \$6   | 66,000.00     | \$0.00                       |
|        | Creditor's Name  Disaster Loan Service  Center  |   |   |               |                              |
|        | 1545 Hawkins Blvd., Suite<br>202  |   |   |               |                              |
|        | El Paso, TX 79925-2652 Creditor's mailing address                                       | Describe the lien   |   |               |                              |
|        | Creditor's mailing address  | Security Interest   |   |               |                              |
|        |   | Is the creditor an insider or related party?  |   |               |                              |
|        |   | No  |   |               |                              |
|        | Creditor's email address, if known Yes  Is anyone else liable on this claim?            |   |   |               |                              |
|        | Date debt was incurred  | No  |   |               |                              |
|        | July 11, 2020   | ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)   |   |               |                              |
|        | Last 4 digits of account number   |   |   |               |                              |

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| Debto         | Debtor Muscleheadz Houston, LLC   |   | Case number (if known)                 |                        |  |
|---------------|---|---|--|------------------------|--|
|               | Name  |   |  |                        |  |
|               | Do multiple creditors have an interest in the same property?                    | As of the petition filing date, the claim is:<br>Check all that apply                     |  |                        |  |
|               | No  | ☐ Contingent  |  |                        |  |
|               | ☐ Yes. Specify each creditor,   | ☐ Unliquidated  |  |                        |  |
|               | including this creditor and its relative priority.                              | ☐ Disputed  |  |                        |  |
| 3. <b>T</b> ( | otal of the dollar amounts from Part 1  | , Column A, including the amounts from the Additional                                     | Page, if any. \$469,750.00             |                        |  |
| Part 2        | List Others to Be Notified for  | a Debt Already Listed in Part 1   |  |                        |  |
|               | n alphabetical order any others who m<br>nees of claims listed above, and attor | nust be notified for a debt already listed in Part 1. Exam<br>neys for secured creditors. | ples of entities that may be listed ar | e collection agencies, |  |
|               |   | sted in Part 1, do not fill out or submit this page. If add                               | itional pages are needed, copy this i  | 2000                   |  |
| If no o       | otners need to notified for the debts if  | sted in Fart 1, do not his out of sublint this page. If add                               |  | Jaye.                  |  |

## Case 23-31291 Document 1 Filed in TXSB on 04/06/23 Page 13 of 31

| Fill in | this information to identify the case:  |   |                                       |
|---------|---|---|---------------------------------------|
| Debtor  | name Muscleheadz Houston, LLC   |   |                                       |
| Linitad | States Bankruptcy Court for the: SOUTHERN DISTR                                   | ICT OF TEXAS  |                                       |
| Officea | States Bankruptcy Court for the.  | ICT OF TEXAS  |                                       |
| Case r  | number (if known)   |   | ☐ Check if this is an amended filing  |
| Offic   | cial Form 206E/F  |   |                                       |
|         | edule E/F: Creditors Who Have   | e Unsecured Claims  | 12/15                                 |
|         |   | vith PRIORITY unsecured claims and Part 2 for creditors with  |                                       |
| Persona | al Property (Official Form 206A/B) and on Schedule G: Execu                       | that could result in a claim. Also list executory contracts on<br>utory Contracts and Unexpired Leases (Official Form 206G).<br>2, fill out and attach the Additional Page of that Part include | Number the entries in Parts 1 and     |
| Part 1  | List All Creditors with PRIORITY Unsecured Clai                                   | ms  |                                       |
| 1.      | Do any creditors have priority unsecured claims? (See 11 U                        | J.S.C. § 507).  |                                       |
|         | ■ No. Go to Part 2.   |   |                                       |
|         | Yes. Go to line 2.  |   |                                       |
|         |   |   |                                       |
| Part 2  |   | I Claims ity unsecured claims. If the debtor has more than 6 creditors wi   | th nonpriority unsecured claims, fill |
|         | out and attach the Additional Page of Part 2.                                     | •   | Amount of claim                       |
| 3.1     | Non-wis-vite and distants make and mailing address                                | As of the metition filling date the plain in Obertallities  | ¢220 E2                               |
| 3.1     | Nonpriority creditor's name and mailing address  Appletree Great Call             | As of the petition filling date, the claim is: Check all that app.  Contingent  | siy. \$328.53                         |
|         | 1521 Concord Pike, Suite 202  | ☐ Unliquidated  |                                       |
|         | Wilmington, DE 19803  | ☐ Disputed  |                                       |
|         | Date(s) debt was incurred September 1, 2020  Last 4 digits of account number 6471 | Basis for the claim: Unpaid service fees  |                                       |
|         | Last 4 digits of account number 0471  | Is the claim subject to offset? ■ No □ Yes  |                                       |
| 3.2     | Nonpriority creditor's name and mailing address                                   | As of the petition filing date, the claim is: Check all that app  | sly. \$900.00                         |
|         | AT&T Mobility   | ☐ Contingent  |                                       |
|         | PO Box 6463<br>Carol Stream, IL 60197-6463  | Unliquidated  |                                       |
|         |   | ☐ Disputed  |                                       |
|         | Date(s) debt was incurred February 1, 2019  Last 4 digits of account number 1517  | Basis for the claim: Business expense   |                                       |
|         | Last 4 digits of account number 1917  | Is the claim subject to offset? ■ No □ Yes  |                                       |
| 3.3     | Nonpriority creditor's name and mailing address                                   | As of the petition filing date, the claim is: Check all that app  | sly. \$160,000.00                     |
|         | Chris Senegal   | ☐ Contingent  |                                       |
|         | 2338 Glenwood<br>Port Arthur, TX 77642  | Unliquidated  |                                       |
|         | Date(s) debt was incurred February 1, 2019  | ☐ Disputed  |                                       |
|         | Last 4 digits of account number   | Basis for the claim: Business Ioan  |                                       |
|         | Lust 4 digits of account number _   | Is the claim subject to offset? ■ No □ Yes  |                                       |
| 3.4     | Nonpriority creditor's name and mailing address                                   | As of the petition filing date, the claim is: Check all that app  | oly. <b>\$0.00</b>                    |
|         | City of Houston   | ☐ Contingent  |                                       |
|         | P.O. Box 1560   | Unliquidated  |                                       |
|         | Houston, TX 77251   | ☐ Disputed  |                                       |
|         | Date(s) debt was incurred September 1, 2020                                       | Basis for the claim: <u>Utility Debt</u>  |                                       |
|         | Last 4 digits of account number 1749  | Is the claim subject to offset? ■ No □ Yes  |                                       |

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| Debtor | Muscleheadz Houston, LLC                          | Case number (if known)  |             |  |  |
|--------|---|---|-------------|--|--|
|        | Name  |   |             |  |  |
| 3.5    | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is: Check all that apply. | \$8,000.00  |  |  |
|        | City of Houston                                   | ☐ Contingent  |             |  |  |
|        | P.O. Box 1560                                     | ☐ Unliquidated  |             |  |  |
|        | Houston, TX 77251                                 | ☐ Disputed  |             |  |  |
|        | Date(s) debt was incurred September 1, 2020       | Basis for the claim: Utility Debt                                   |             |  |  |
|        | Last 4 digits of account number 1166              |   |             |  |  |
|        |   | Is the claim subject to offset? ■ No ☐ Yes                          |             |  |  |
| 3.6    | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is: Check all that apply. | \$6,000.00  |  |  |
|        | Clover Capital, First Data-Clover Capita          | ☐ Contingent  |             |  |  |
|        | 4000 Coral Ridge Drive                            | ☐ Unliquidated  |             |  |  |
|        | Pompano Beach, FL 33065                           | ☐ Disputed  |             |  |  |
|        | Date(s) debt was incurred March 21, 2022          | Basis for the claim: Business Ioan                                  |             |  |  |
|        | Last 4 digits of account number 3000              |   |             |  |  |
|        |   | Is the claim subject to offset? ■ No □ Yes                          |             |  |  |
| 3.7    | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is: Check all that apply. | \$3,300.00  |  |  |
|        | Coca-Cola Southwest Beverages, LLC                | ☐ Contingent  |             |  |  |
|        | PO Box 744010                                     | ☐ Unliquidated  |             |  |  |
|        | Atlanta, GA 30384                                 | ☐ Disputed  |             |  |  |
|        | Date(s) debt was incurred September 1, 2020       | Basis for the claim: Business expense                               |             |  |  |
|        | Last 4 digits of account number <u>3601</u>       |   |             |  |  |
|        | 1   |   | <b>**</b>   |  |  |
| 3.8    | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is: Check all that apply. | \$142.98    |  |  |
|        | Comcast Business                                  | Contingent  |             |  |  |
|        | 9602 S. 300 W., Ste. B                            | Unliquidated  |             |  |  |
|        | Sandy, UT 84070                                   | ☐ Disputed  |             |  |  |
|        | Date(s) debt was incurred September 1, 2020       | Basis for the claim: Unpaid service fees                            |             |  |  |
|        | Last 4 digits of account number 8720              | Is the claim subject to offset? ■ No □ Yes                          |             |  |  |
|        |   |   |             |  |  |
| 3.9    | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is: Check all that apply. | \$5,500.00  |  |  |
|        | Engie   | ☐ Contingent  |             |  |  |
|        | PO Box  | ☐ Unliquidated  |             |  |  |
|        | San Antonio, TX 78217                             | ☐ Disputed  |             |  |  |
|        | Date(s) debt was incurred <u>September</u> , 2020 | Basis for the claim: <u>Utility Debt</u>                            |             |  |  |
|        | Last 4 digits of account number 9100;             | Is the claim subject to offset? ■ No □ Yes                          |             |  |  |
|        |   |   |             |  |  |
| 3.10   | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is: Check all that apply. | \$4,500.00  |  |  |
|        | Engie   | ☐ Contingent  |             |  |  |
|        | PO Box  | ☐ Unliquidated  |             |  |  |
|        | San Antonio, TX 78217                             | ☐ Disputed  |             |  |  |
|        | Date(s) debt was incurred <u>September</u> , 2020 | Basis for the claim: <u>Utility Debt</u>                            |             |  |  |
|        | Last 4 digits of account number 0100              | Is the claim subject to offset? ■ No □ Yes                          |             |  |  |
| 3.11   | Nonpriority creditor's name and mailing address   | As of the petition filing date, the claim is: Check all that apply. | \$11,520.00 |  |  |
| J      | Forward Financing, LLC                            | <u> </u>  | Ψ11,320.00  |  |  |
|        | 53 State Street, 20th Floor                       | ☐ Contingent  |             |  |  |
|        | Boston, MA 02109                                  | ☐ Unliquidated  |             |  |  |
|        |   | ☐ Disputed  |             |  |  |
|        | Date(s) debt was incurred September 27, 2022      | Basis for the claim: Business Ioan                                  |             |  |  |
|        | Last 4 digits of account number _                 | Is the claim subject to offset? ■ No □ Yes                          |             |  |  |

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| Debtor  |  | Case number (if known)      |   |   |  |  |  |
|---------|--|-----------------------------|---|---|--|--|--|
|         | Name   |                             |   |   |  |  |  |
| 3.12    | Nonpriority creditor's name and mailing address  | As of the petition fi       | ing date, the claim is: Check all that apply.                             | \$6,500.00                              |  |  |  |
|         | I West Finance   | □ Contingent                |   |   |  |  |  |
|         | 368 9th Ave., 6th Floor  | Unliquidated                |   |   |  |  |  |
|         | New York, NY 10001   | ☐ Disputed                  |   |   |  |  |  |
|         | Date(s) debt was incurred November 11, 2022  | Basis for the claim:        | Business loan   |   |  |  |  |
|         | Last 4 digits of account number _  |                             | o offset? ■ No □ Yes  |   |  |  |  |
| 3.13    | Nonpriority creditor's name and mailing address  | As of the petition fi       | ling date, the claim is: Check all that apply.                            | \$6,000.00                              |  |  |  |
|         | I West Finance   | ☐ Contingent                | ,   |   |  |  |  |
|         | 368 9th Ave., 6th Floor  | ☐ Unliquidated              |   |   |  |  |  |
|         | New York, NY 10001   | ☐ Disputed                  |   |   |  |  |  |
|         |  | <b>□</b> Disputed           |   |   |  |  |  |
|         | Date(s) debt was incurred November 11, 2022  | Basis for the claim:        | Business loan   |   |  |  |  |
|         | Last 4 digits of account number 3643   | Is the claim subject t      | o offset? ■ No □ Yes  |   |  |  |  |
| 3.14    | Nonpriority creditor's name and mailing address  | As of the petition fi       | ing date, the claim is: Check all that apply.                             | \$5,000.00                              |  |  |  |
|         | PNC Bank   | ☐ Contingent                | ,                                   |   |  |  |  |
|         | One PNC Plaza  |                             |   |   |  |  |  |
|         | 249 Fifth Avenue   | Unliquidated                |   |   |  |  |  |
|         | Pittsburgh, PA 15222-2707  | ☐ Disputed                  |   |   |  |  |  |
|         | Date(s) debt was incurred January 1, 2019  | Basis for the claim:        | Basis for the claim: Late fees/overdraft fees                             |   |  |  |  |
|         | Last 4 digits of account number 2257   | Is the claim subject t      | o offset? No Yes  |   |  |  |  |
| 3.15    | Nonpriority creditor's name and mailing address  | As of the petition fi       | ing date, the claim is: Check all that apply.                             | \$688.00                                |  |  |  |
|         | Republic Services #853   | ☐ Contingent                | and apply.  | φοσοισσ                                 |  |  |  |
|         | PO Box 78829   |                             |   |   |  |  |  |
|         | Phoenix, AZ 85062-8829   | Unliquidated                |   |   |  |  |  |
|         |  | ☐ Disputed                  |   |   |  |  |  |
|         | Date(s) debt was incurred September 1, 2020  | Basis for the claim:        | Unpaid service fees   |   |  |  |  |
|         | Last 4 digits of account number 2287   | Is the claim subject t      | o offset? ■ No □ Yes  |   |  |  |  |
| 3.16    | Nonpriority creditor's name and mailing address  | As of the petition fi       | ing date, the claim is: Check all that apply.                             | \$2,759.00                              |  |  |  |
|         | Synchrony Bank/Lowe's  | ☐ Contingent                |   |   |  |  |  |
|         | PO Box 965003  | ☐ Unliquidated              |   |   |  |  |  |
|         | Orlando, FL 32896  | ☐ Disputed                  |   |   |  |  |  |
|         | Date(s) debt was incurred  | •                           | One did a send according  |   |  |  |  |
|         | Last 4 digits of account number 8650   | Basis for the claim:        | Credit card purchases   |   |  |  |  |
|         | Last 4 digits of account number 0000   | Is the claim subject t      | o offset? No Yes  |   |  |  |  |
| 3.17    | Nonpriority creditor's name and mailing address  | As of the petition fi       | ing date, the claim is: Check all that apply.                             | \$18,000.00                             |  |  |  |
|         | Trotwood Realty/Graywood Homes   | ☐ Contingent                |   |   |  |  |  |
|         | c/o Shawn Baksh  | Unliquidated                |   |   |  |  |  |
|         | PO Box 20675   | ☐ Disputed                  |   |   |  |  |  |
|         | Houston, TX 77225  | <b>□</b> Disputed           |   |   |  |  |  |
|         | Date(s) debt was incurred October 1, 2019  | Basis for the claim:        | Rent  |   |  |  |  |
|         | Last 4 digits of account number  | Is the claim subject t      |   |   |  |  |  |
|         | Last 4 digits of account number _  | •                           |   |   |  |  |  |
| Part 3: | List Others to Be Notified About Unsecured Cla   | ims                         |   |   |  |  |  |
|         | n alphabetical order any others who must be notified for clanees of claims listed above, and attorneys for unsecured credite |                             | <b>12.</b> Examples of entities that may be listed are                    | collection agencies,                    |  |  |  |
| If no   | others need to be notified for the debts listed in Parts 1 and   | d 2, do not fill out or sub | mit this page. If additional pages are neede                              | d, copy the next page.                  |  |  |  |
|         | Name and mailing address   |                             | On which line in Part1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |  |  |  |
| Part 4: | Total Amounts of the Priority and Nonpriority U  | nsecured Claims             |   |   |  |  |  |

5. Add the amounts of priority and nonpriority unsecured claims.

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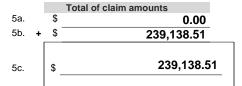
Debtor Muscleheadz Houston, LLC

Name

5a. Total claims from Part 15b. Total claims from Part 2

**5c. Total of Parts 1 and 2** Lines 5a + 5b = 5c.

Case number (if known)



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| Fill in | this information to identify the case:  |   |   |
|---------|---|---|---|
|         | or name Muscleheadz Houston, LLC  |   |   |
|         |   | OF TEVAS  |   |
| United  | d States Bankruptcy Court for the: SOUTHERN DISTRIC   | , TOFTEXAS  |   |
| Case    | number (if known)   | ☐ Check if this is an amended filing  |   |
| ∩ffi    | cial Form 206G  |   |   |
|         | redule G: Executory Contracts a   | and Unexpired Leases 12/15  |   |
|         |   | eeded, copy and attach the additional page, number the entries consecutively.   | _ |
|         |   | nired leases?  ner schedules. There is nothing else to report on this form.  ts of leases are listed on Schedule A/B: Assets - Real and Personal Property | y |
| `       | st all contracts and unexpired leases   | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease                                |   |
| 2.1     | State what the contract or lease is for and the nature of the debtor's interest  State the term remaining |   |   |
|         | List the contract number of any government contract   |   | _ |
| 2.2     | State what the contract or lease is for and the nature of the debtor's interest                           |   |   |
|         | State the term remaining  |   |   |
|         | List the contract number of any government contract   |   |   |
| 2.3     | State what the contract or lease is for and the nature of the debtor's interest                           |   |   |
|         | State the term remaining  |   |   |
|         | List the contract number of any government contract   |   |   |
| 2.4     | State what the contract or lease is for and the nature of the debtor's interest                           |   |   |
|         | State the term remaining  |   |   |
|         | List the contract number of any government contract   |   |   |

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| Fill in th                | nis information to identif   | v the case:                                       |                                      |                                 |  |  |  |
|---------------------------|--|---|--------------------------------------|---------------------------------|--|--|--|
| Debtor r                  |  |   |                                      |                                 |  |  |  |
| United S                  | States Bankruptcy Court fo   |   |                                      |                                 |  |  |  |
| Case nu                   | mber (if known)  |   | ☐ Check if this is an amended filing |                                 |  |  |  |
| _                         | al Form 206H<br>dule H: Your (   | Codebtors   |                                      | 12/15                           |  |  |  |
|                           | emplete and accurate as al Page to this page.  | possible. If more space is needed, copy the Add   | itional Page, numbering the en       | tries consecutively. Attach the |  |  |  |
| □ No. 0 ■ Yes  2. In Core | <ul> <li>1. Do you have any codebtors?</li> <li>□ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.</li> <li>■ Yes</li> <li>2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.</li> </ul> |   |                                      |                                 |  |  |  |
|                           | Column 1: Codebtor   |   | Column 2: Creditor                   |                                 |  |  |  |
|                           | Name   | Mailing Address                                   | Name                                 | Check all schedules that apply: |  |  |  |
| 2.1                       | Chris Senegal  | 2338 Glenwood<br>Port Arthur, TX 77642            | Marc J. Magids                       | ■ D <u><b>2.1</b></u> □ E/F     |  |  |  |
| 2.2                       | Korlynn Obey   | 3333 Weslyan St.<br>Apt 1341<br>Houston, TX 77049 | Synchrony<br>Bank/Lowe's             | □ D<br>■ E/F3.16<br>□ G         |  |  |  |

| Fill in this information to identify the case:   |   |                                   |                          |                             |   |
|--|---|-----------------------------------|--------------------------|-----------------------------|---|
| Debtor name Muscleheadz Houston, LLC   |   |                                   |                          |                             |   |
| United States Bankruptcy Court for the: SOUTHERN DISTRI  | ICT OF TEXAS                              |                                   |                          |                             |   |
| Case number (if known)   |   |                                   |                          |                             |   |
|  |   |                                   |                          |                             | amended filing  |
| Official Form 207  |   |                                   |                          |                             |   |
| Statement of Financial Affairs for No  | n-Individu                                | ıals Filir                        | ng for Ban               | kruptcy                     | 04/22   |
| The debtor must answer every question. If more space is no   |   |                                   |                          |                             |   |
| write the debtor's name and case number (if known).  |   |                                   |                          |                             |   |
| Part 1: Income   |   |                                   |                          |                             |   |
| Gross revenue from business  |   |                                   |                          |                             |   |
| ☐ None.  |   |                                   |                          |                             |   |
| Identify the beginning and ending dates of the debtor which may be a calendar year   | 's fiscal year,                           | Sources of Check all              | of revenue<br>that apply |                             | Gross revenue (before deductions and exclusions)                  |
| From the beginning of the fiscal year to filing da   | ate:                                      | ☐ Operating a business            |                          |                             | \$0.00  |
| From 1/01/2023 to Filing Date  |   | ☐ Other                           |                          |                             |   |
| For prior year:  |   | ☐ Operat                          | ing a business           |                             | \$144,744.00  |
| From 1/01/2022 to 12/31/2022   |   | Other                             | Service Incor            | ne                          |   |
| For year before that:  |   | ☐ Operat                          | ing a business           |                             | \$293,313.00  |
| From 1/01/2021 to 12/31/2021   |   | ■ Other                           | Service Incor            | ne                          |   |
| Non-business revenue     Include revenue regardless of whether that revenue is taxable and royalties. List each source and the gross revenue for each source.  |   |                                   |                          |                             | ney collected from lawsuits,                                      |
| ■ None.  |   |                                   |                          |                             |   |
|  |   | Description                       | on of sources of         | revenue                     | Gross revenue from each source (before deductions and exclusions) |
| Part 2: List Certain Transfers Made Before Filing for Bar  | nkruptcy                                  |                                   |                          |                             |   |
| <ol> <li>Certain payments or transfers to creditors within 90 day         List payments or transfersincluding expense reimburseme         filing this case unless the aggregate value of all property tra         and every 3 years after that with respect to cases filed on or     </li> </ol> | ntsto any credito<br>insferred to that cr | or, other than<br>reditor is less |                          |                             |   |
| ■ None.  |   |                                   |                          |                             |   |
| Creditor's Name and Address  | Dates                                     | Total an                          | nount of value           | Reasons fo<br>Check all tha | r payment or transfer<br>at apply                                 |
|  |   |                                   |                          |                             |   |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount

## Case 23-31291 Document 1 Filed in TXSB on 04/06/23 Page 20 of 31

| D  | ebtor      | Muscleheadz Houston, LLC  |                |                    | Case numb                     | er (if known) | )                 |                         |
|----|------------|---|----------------|--------------------|-------------------------------|---------------|-------------------|-------------------------|
|    |            |   |                |                    |                               |               |                   |                         |
|    | listed     | oe adjusted on 4/01/25 and every 3 years in line 3. <i>Insiders</i> include officers, director and their relatives; affiliates of the debto | ors, and any   | one in control of  | a corporate debtor and the    | eir relative  | es; general partn | ers of a partnership    |
|    |            | None.   |                |                    |                               |               |                   |                         |
|    |            | ider's name and address<br>lationship to debtor   |                | Dates              | Total amount of v             | alue F        | Reasons for pay   | ment or transfer        |
| 5. | List a     | essessions, foreclosures, and returns<br>Ill property of the debtor that was obtained<br>eclosure sale, transferred by a deed in lieu       |                |                    |                               |               |                   | d by a creditor, sold a |
|    |            | None  |                |                    |                               |               |                   |                         |
|    | Cre        | editor's name and address   | Describ        | e of the Proper    | ty                            | Dat           | te                | Value of property       |
| 6. |            | ifs ny creditor, including a bank or financial i edebtor without permission or refused to r   |                |                    |                               |               |                   |                         |
|    |            | None  |                |                    |                               |               |                   |                         |
|    | Cre        | editor's name and address   | Descrip        | tion of the action | on creditor took              | Dat<br>tak    | te action was     | Amount                  |
| P  | art 3:     | Legal Actions or Assignments  |                |                    |                               |               |                   |                         |
| 7. | List th    | l actions, administrative proceedings, ne legal actions, proceedings, investigation acapacity—within 1 year before filing this              | ons, arbitrati |                    |                               |               |                   | debtor was involved     |
|    | <b>■</b> N | None.   |                |                    |                               |               |                   |                         |
|    |            | Case title Case number  | Nature o       | of case            | Court or agency's nam address | e and         | Status of ca      | ise                     |
| 8. | List a     | gnments and receivership ny property in the hands of an assignee for exer, custodian, or other court-appointed or                           |                |                    |                               | iling this c  | case and any pro  | perty in the hands of a |
|    | <b>■</b> N | None  |                |                    |                               |               |                   |                         |
| P  | art 4:     | Certain Gifts and Charitable Contrib  | utions         |                    |                               |               |                   |                         |
|    | List a     | all gifts or charitable contributions the ifts to that recipient is less than \$1,000   | debtor gav     | re to a recipient  | within 2 years before fili    | ing this c    | ase unless the a  | aggregate value of      |
|    | <b>■</b> N | None  |                |                    |                               |               |                   |                         |
|    |            | Recipient's name and address  | Descrip        | tion of the gifts  | or contributions              | Dates         | s given           | Value                   |
| P  | art 5:     | Certain Losses  |                |                    |                               |               |                   |                         |
|    |            | sses from fire, theft, or other casualty  | within 1 ve    | ear before filing  | this case.                    |               |                   |                         |
|    |            | •   |                |                    |                               |               |                   |                         |
|    | <b>■</b> N | None  |                |                    |                               |               |                   |                         |
|    |            |   |                |                    |                               |               |                   |                         |

## Case 23-31291 Document 1 Filed in TXSB on 04/06/23 Page 21 of 31

| Debtor                     | Muscleheadz Houston, LLC   | Case numbe  | 「 (if known)              |                           |
|----------------------------|--|---|---------------------------|---------------------------|
|                            | scription of the property lost and<br>v the loss occurred                          | Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | Dates of loss             | Value of property<br>lost |
| Part 6:                    | Certain Payments or Transfers  |   |                           |                           |
| List a                     |  | of property made by the debtor or person acting on beling attorneys, that the debtor consulted about debt cons  |                           |                           |
|                            | lone.  |   |                           |                           |
|                            | Who was paid or who received the transfer? Address                                 | If not money, describe any property transferre  | d Dates                   | Total amount or value     |
| 11.                        |  |   | 12/15/2022                | \$1,500.00                |
|                            | Email or website address jfuerst@sbcglobal.net                                     |   |                           |                           |
|                            | Who made the payment, if not deb   | tor?  |                           |                           |
| List and to a single Do no | elf-settled trust or similar device.  t include transfers already listed on this s | le by the debtor or a person acting on behalf of the deb  |                           |                           |
| Nar                        | ne of trust or device  | Describe any property transferred   | Dates transfers were made | Total amount or<br>value  |
| List a<br>2 yea            | rs before the filing of this case to another                                       | ent y sale, trade, or any other means made by the debtor of person, other than property transferred in the ordinary security. Do not include gifts or transfers previously lister   | course of business or fi  |                           |
|                            | lone.  |   |                           |                           |
|                            | Who received transfer?<br>Address  | Description of property transferred or payments received or debts paid in exchange  | Date transfer was made    | Total amount or value     |
| Part 7:                    | Previous Locations   |   |                           |                           |
| List al                    | ous addresses Il previous addresses used by the debtor loes not apply              | within 3 years before filing this case and the dates the  | addresses were used.      |                           |

Address Dates of occupancy From-To

Part 8: Health Care Bankruptcies

#### 15. Health Care bankruptcies

Official Form 207

Case 23-31291 Document 1 Filed in TXSB on 04/06/23 Page 22 of 31 Muscleheadz Houston, LLC Debtor Case number (if known) Is the debtor primarily engaged in offering services and facilities for: - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. Yes. Fill in the information below. Facility name and address Nature of the business operation, including type of services If debtor provides meals the debtor provides and housing, number of patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? No. Yes. State the nature of the information collected and retained. name, email, and phone number Does the debtor have a privacy policy about that information? ☐ No Yes 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. ■ None Last balance Financial Institution name and Last 4 digits of Type of account or Date account was Address account number instrument closed, sold, before closing or moved, or transfer transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this case. ■ None Depository institution name and address Names of anyone with **Description of the contents** Does debtor access to it still have it? **Address** 

#### 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

■ None

Facility name and address

Names of anyone with
access to it

Description of the contents
still have it?

Case 23-31291 Document 1 Filed in TXSB on 04/06/23 Page 23 of 31 Muscleheadz Houston, LLC Debtor Case number (if known) Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. None Part 12: Details About Environment Information For the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. П Yes. Provide details below. Case title Court or agency name and Nature of the case Status of case Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

**Business name address** Describe the nature of the business **Employer Identification number** Do not include Social Security number or ITIN. **Dates business existed** 25.1. Gym and fitness center Muscleheadz Houston, LLC EIN: 84-3238434 2715 Emancipation From-To 09/2019 to 10/2022 Houston, TX 77004

#### 26. Books, records, and financial statements

Case 23-31291 Document 1 Filed in TXSB on 04/06/23 Page 24 of 31 Muscleheadz Houston, LLC Debtor Case number (if known) 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. ☐ None Name and address Date of service From-To 26a.1. **XQ CPA PLLC** 11511 Katy Freeway Houston, TX 77079 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. ■ None 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. ■ None Name and address 27 Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? П Yes. Give the details about the two most recent inventories. Date of inventory The dollar amount and basis (cost, market, Name of the person who supervised the taking of the inventory or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. Name Address Position and nature of any % of interest, if interest any Clifford Jackson 1810 Brightlake Way Owner 53.5% Missouri City, TX 77459 Name Address Position and nature of any % of interest, if interest any 46.5% Korlynn Obey 3333 Weslayan #1341 Owner Houston, TX 77049

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Case 23-31291 Document 1 Filed in TXSB on 04/06/23 Page 25 of 31 Muscleheadz Houston, LLC Debtor Case number (if known) No Yes. Identify below. Name and address of recipient Amount of money or description and value of Dates Reason for providing the value property 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? No Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? Nο Yes. Identify below. Name of the pension fund Employer Identification number of the pension fund Part 14: Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 6, 2023

/s/ Clifford Jackson **Clifford Jackson** Printed name Signature of individual signing on behalf of the debtor 

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- No
- ☐ Yes

B2030 (Form 2030) (12/15)

## **United States Bankruptcy Court Southern District of Texas**

| In re    | Muscleheadz Houston, LLC  |  | Case No.  |                            |           |
|----------|---|--|---|----------------------------|-----------|
|          |   | Debtor(s)  | Chapter   | 7                          |           |
|          | DISCLOSURE OF COMPENSA  | TION OF ATTOR  | RNEY FOR DE   | CBTOR(S)                   |           |
| cc       | resuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I empensation paid to me within one year before the filing of the rendered on behalf of the debtor(s) in contemplation of or i  | the petition in bankruptcy,  | or agreed to be paid  | to me, for services render | red or to |
|          | For legal services, I have agreed to accept   |  |   | 1,500.00                   |           |
|          | Prior to the filing of this statement I have received   |  | \$  | 1,500.00                   |           |
|          | Balance Due   |  | \$  | 0.00                       |           |
| 2. T     | he source of the compensation paid to me was:   |  |   |                            |           |
|          | ■ Debtor □ Other (specify):   |  |   |                            |           |
| 3. T     | ne source of compensation to be paid to me is:  |  |   |                            |           |
|          | ■ Debtor □ Other (specify):   |  |   |                            |           |
| 4.       | I have not agreed to share the above-disclosed compensat  | ion with any other person t  | unless they are mem   | pers and associates of my  | law firm. |
|          | I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the names o  |  |   |                            | ïrm. A    |
| 5. Iı    | n return for the above-disclosed fee, I have agreed to render   | legal service for all aspects  | s of the bankruptcy c                                       | ase, including:            |           |
| b.<br>c. | Analysis of the debtor's financial situation, and rendering a Preparation and filing of any petition, schedules, statemen Representation of the debtor at the meeting of creditors an [Other provisions as needed]  Negotiations with secured creditors to reduce reaffirmation agreements and applications a 522(f)(2)(A) for avoidance of liens on househ | t of affairs and plan which<br>d confirmation hearing, and<br>ce to market value; exe<br>s needed; preparation | may be required;<br>d any adjourned hea<br>mption planning; | rings thereof;             | g of      |
| 6. B     | y agreement with the debtor(s), the above-disclosed fee does<br>Representation of the debtors in any dischar<br>any other adversary proceeding.   |  |   | es, relief from stay ac    | tions or  |
|          | CF  | ERTIFICATION   |   |                            |           |
|          | certify that the foregoing is a complete statement of any agre<br>nkruptcy proceeding.  | eement or arrangement for  | payment to me for re  | epresentation of the debto | or(s) in  |
| Ap       | ril 6, 2023   | /s/ Jack N. Fuerst   |   |                            | _         |
| Da       | te  | Jack N. Fuerst 074 Signature of Attorney   |   |                            |           |
|          |   | Jack N. Fuerst, At   | torney at Law   |                            |           |
|          |   | 2500 Tanglewilde   |   |                            |           |
|          |   | Houston, TX 7706<br>(713) 299-8221 Fa  |   | 5                          |           |
|          |   | jfuerst@sbcgloba   |   |                            | =         |
|          |   | Name of law firm   |   |                            |           |

## **United States Bankruptcy Court Southern District of Texas**

| In re Muscleheadz Houston, LLC   |                                       | Case No.             |                                 |
|--|---------------------------------------|----------------------|---------------------------------|
| <u> </u>   | Debtor(s)                             | Chapter              | 7                               |
| VERIFICA   | TION OF CREDITOR                      |                      |                                 |
| I, the Owner of the corporation named as the debto the best of my knowledge. | r in this case, hereby verify that th | e attached list of c | reditors is true and correct to |
|  |                                       |                      |                                 |
| Date: April 6, 2023  | /s/ Clifford Jackson                  |                      |                                 |
|  | Clifford Jackson/Owner                |                      |                                 |
|  | Signer/Title                          |                      |                                 |

Appletree Great Call 1521 Concord Pike, Suite 202 Wilmington, DE 19803

AT&T Mobility PO Box 6463 Carol Stream, IL 60197-6463

Chris Senegal 2338 Glenwood Port Arthur, TX 77642

Chris Senegal 2338 Glenwood Port Arthur, TX 77642

City of Houston P.O. Box 1560 Houston, TX 77251

City of Houston P.O. Box 1560 Houston, TX 77251

Clover Capital, First Data-Clover Capita 4000 Coral Ridge Drive Pompano Beach, FL 33065

Coca-Cola Southwest Beverages, LLC PO Box 744010 Atlanta, GA 30384

Comcast Business 9602 S. 300 W., Ste. B Sandy, UT 84070

Engie PO Box San Antonio, TX 78217

Engie PO Box San Antonio, TX 78217

Forward Financing, LLC 53 State Street, 20th Floor Boston, MA 02109

I West Finance 368 9th Ave., 6th Floor New York, NY 10001

I West Finance 368 9th Ave., 6th Floor New York, NY 10001

Korlynn Obey 3333 Weslyan St. Apt 1341 Houston, TX 77049

Marc J. Magids 1177 W. Loop S. Houston, TX 77027 PNC Bank One PNC Plaza 249 Fifth Avenue Pittsburgh, PA 15222-2707

Republic Services #853 PO Box 78829 Phoenix, AZ 85062-8829

Small Business Administration Disaster Loan Service Center 1545 Hawkins Blvd., Suite 202 El Paso, TX 79925-2652

Synchrony Bank/Lowe's PO Box 965003 Orlando, FL 32896

Trotwood Realty/Graywood Homes c/o Shawn Baksh PO Box 20675 Houston, TX 77225

## United States Bankruptcy Court Southern District of Texas

| In re              | Muscleheadz Houston, LLC  |  | Case No.               |  |
|--------------------|---|--|------------------------|--|
|                    |   | Debtor(s)  | Chapter                | 7  |
|                    |   |  |                        |  |
|                    |   |  |                        |  |
|                    | CORPORATE   | OWNERSHIP STATEMENT (RUL   | E 7007 1)              |  |
|                    | COMORATE  | SWILENER STATEMENT (KCL  | L 7007.1)              |  |
| recusal<br>followi | nt to Federal Rule of Bankruptcy Proces, the undersigned counsel for <b>Musclet</b> ing is a (are) corporation(s), other than of any class of the corporation's(s') equit | neadz Houston, LLC in the above cap<br>the debtor or a governmental unit, that | tioned actioned action | on, certifies that the rindirectly own(s) 10% or |
| ■ Non              | e [Check if applicable]   |  |                        |  |
| April 6            | 6, 2023   | /s/ Jack N. Fuerst   |                        |  |
| Date               |   | Jack N. Fuerst 07499500  |                        |  |
|                    |   | Signature of Attorney or Litigant  |                        |  |
|                    |   | Counsel for Muscleheadz Houston Jack N. Fuerst, Attorney at Law                | LLC                    |  |
|                    |   | 2500 Tanglewilde St, Suite 320   |                        |  |
|                    |   | Houston, TX 77063  |                        |  |
|                    |   | (713) 299-8221 Fax:(713) 789-2606<br>jfuerst@sbcglobal.net                     |                        |  |
|                    |   | j. ac. c. coocgiosamici  |                        |  |